

Fidelco Guide Dog Foundation, Inc.

Vision Society Information



Legal name: **Fidelco Guide Dog Foundation, Inc.**

Address: **103 Vision Way Bloomfield, CT 06002**

Federal tax number: **06-6060478**

Fidelco is a tax-exempt, charitable institution listed in the Federal Internal Revenue Service Publication #78, "Cumulative List of Organizations," revised IRS Code 501(c)(3).

These planned gifts can support Fidelco while aligning with your personal and philanthropic goals. We encourage you to consult your professional advisors.

BEQUESTS

The language is for illustration of various forms of bequests only.

SPECIFIC BEQUEST

Specific bequests are used to make a gift of a specific dollar amount or specific assets, such as securities, real estate or personal property.

I give the sum of \$____ or the description of asset or property to Fidelco Guide Dog Foundation, Inc., a non-for-profit corporation located in Bloomfield, Connecticut, Tax ID 06-6060478, for its general purposes.

RESIDUARY BEQUEST

Residuary bequests are used to give all or a portion of the rest, residue, and remainder of your estate after payment of expenses and any specific amounts designated to other beneficiaries.

All the rest, residue and remainder of my estate I give to Fidelco Guide Dog Foundation, Inc., a non-for-profit corporation located in Bloomfield, Connecticut, Tax ID 06-6060478, for its general purposes.



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BENEFICIARY DESIGNATION: Donations of life insurance, IRA, Donor-Advised funds (DAF), or other pension/retirement plans, Payable/Transfer-on-death accounts

Some assets such as life insurance policies, retirement plans, and certain bank or investment accounts pass at death by beneficiary designation, rather than through a will. These designations, including payable-on-death (POD) and transfer-on-death (TOD) accounts, allow you to direct assets to the individuals or organizations you choose. To name Fidelco Guide Dog Foundation, Inc. as a beneficiary, please contact your insurance company, bank, or investment advisor to request their beneficiary designation form and use Fidelco's Federal Tax ID 06-6060478 in place of a Social Security number.

CHARITABLE GIFTS WITH LIFETIME BENEFITS

Some Vision Society members choose to support Fidelco Guide Dog Foundation, Inc., through charitable giving options that provide income or other financial benefits while creating a lasting legacy. These planned gifts may include Charitable Remainder Trusts, Charitable Lead Trusts, and Charitable Gift Annuities, and are typically established with the guidance of professional advisors to align personal financial goals with long-term philanthropic impact.

Fidelco is happy to work with you and your advisors by providing charitable gift information, sample language, and organizational details to support your planning. While we do not offer legal or tax advice, our team is available to help clarify gift intent, recognition preferences, and how your generosity will support our mission.

For more information about leaving a bequest to Fidelco or to learn about our partnership with FreeWill please contact us:

860-243-5200 | visionsociety@fidelco.org | fidelco.org/visionsociety

